SOCIAL VALUE monitoring system Update – New Contract

When complete, please email this form to [socialvalueni@sibni.org](mailto:socialvalueni@sibni.org). The Social Value Unit will then set up your contract on the Social Value Monitoring System.

**PROJECT DETAILS**

|  |  |  |  |
| --- | --- | --- | --- |
| **Contract Title:** |  | | |
| **Contract Type:** | Choose an item. | | |
| **CoPE:** | Choose an item. | | |
| **Contract Start Date:** |  | | |
| **Duration in months:** |  | | |
| **Contract Value:** |  | | |
| **Social Value Approach Used:** | Choose an item. | | |
| **Was Social Value scored as part of the award criteria?** | **Yes  No** | **If yes, what % of the award criteria was allocated to Social Value?** |  |
| **Report Frequency:** | Choose an item. | | |
| **Social Value Key Performance Indicator (KPI):** |  | | |

**CLIENT/CONTRACTING AUTHORITY DETAILS**

|  |  |  |  |
| --- | --- | --- | --- |
| **Contracting Authority:** |  | | |
| **Contract manager Name:** |  | **Email:** |  |
| **Department:** | Choose an item. | | |
| **Public Body Code:** | Choose an item. | | |
| Other: | | |

**SUPPLIER details**

|  |  |  |  |
| --- | --- | --- | --- |
| **Supplier:** |  | | |
| **Supplier Type:** | **Micro enterprise (1-10 employees)**  **Small enterprise (11-50 employees)**  **Medium enterprise (51-250 employees)**  **Large enterprise (251+ employees)**  **Social enterprise**  **Voluntary/Community organisation** | | |
| **Supplier contact name:** |  | **Email:** |  |
| **Is this the same contact who will be updating the social value monitoring system?  Yes  No** | | | |
| **If not, please provide the relevant person’s contact details below:** | | | |
| **Name:** |  | **Email:** |  |

**SOCIAL VALUE TARGETS: Points**

|  |  |
| --- | --- |
| **Number of Social Value points required to be delivered:** | **Total number of Social Value Points =** Click or tap here to enter text.  **100 Social Value Points per £1 million of invoiced value** |
| **Details of any minimum mandatory targets for specific social value initiatives:**  *(e.g., a minimum of 10% of the social value points must be delivered through skills development and educational attainment)* |  |
| **Details of any maximum mandatory targets for specific social value initiatives:**  *(e.g., a maximum of 30% of the social value points can be delivered digital inclusion initiatives)* |  |
| **Social Value Initiatives included in the Supplier’s submitted Social Value Delivery Plan:**  Please embed the Supplier’s (winning bid only) Social Value Delivery Plan here or include as an attachment to email. | |

**SOCIAL VALUE TARGETS: Alternative approach**

**The following information should be taken from the successful bidder’s response to the social value award criteria.**

|  |  |  |
| --- | --- | --- |
| **Social value indicator:** | **Initiatives supplier has committed to deliver:** | **Quantitative target for initiatives:** |
| *e.g. 4.1 Support the health and wellbeing, including physical and mental health, in the contract workforce* | *Health and wellbeing training for supervisory and management staff, in-work progression plan for all employees.* | *1 day course for 3 staff in next 2 months, in work progression plan for 25 employees completed within 6 months and reviewed annually.* |
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